



Welcome. During the coming months, you will learn ways to help yourself achieve a healthier diet and lifestyle. Please read the following. If anything is unclear, please ask.

This Agreement is made today between the Coach of the Program and the person named at the end of this document, [the Client]. The Client understands the parameters of coaching which include:

- Two 50-minute appointments each month for three or six months. A total of 6 sessions for 3 months and 12 sessions for 6 months. Or the client can choose to meet every week for 6 weeks or 12 weeks depending on the frequency the client needs.
 - A variety of handouts, recipes, suggested books, suggested CDs, and other materials when appropriate.
 - As a client, I understand that I may be coached in a variety of lifestyle choices. These services may be requested or rejected of my own free choice.
 - I understand that health coaching is a relationship I have with my coach that is designed to facilitate the creation/development of personal goals and to develop and carry out a strategy/plan for achieving those goals. Health coaching is an excellent way to gather individualized information by which my own decisions can be made.
 - I understand that I am fully responsible for my well-being while being coached to include my own choices and decisions.
 - I understand the coach is not a counselor or psychologist and that coaching is not a form of therapy. If I am currently in therapy, I have consulted with my therapist about working with a health coach.
 - I acknowledge that I have either had a physical examination and have been given a physician's permission to participate or that I have decided to participate in physical activity and /or use of exercise equipment without the approval of my physician and do hereby assume all responsibility and risks of injury from such participation and activities.
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SCHEDULING

As your Coach, I understand that my clients have busy schedules and I take pride in not keeping them waiting or keeping them longer than planned. Each session will end 50 minutes after it was scheduled to begin. Please be on time. If the Client needs to cancel or reschedule the appointment, the Client must do so **24 hours in advance**; otherwise, the Client will forfeit that appointment and will not have an opportunity to reschedule it. With plenty of notice, a session can be rescheduled.

Program begins _____ and ends _____ ("End Date")

This program expires if all sessions have not been completed within two months after the End Date specified above.



Program Agreement

PAYMENTS AND REFUNDS

The client agrees to pay the full amount of cost of the program the client chooses. However, options are available that we will go over together at our first meeting.

In the event of the Client's absence or withdrawal, for any reason whatsoever, the Client will remain responsible for the pro rata share of the program that has been delivered, plus a cancellation fee of \$50.00.

The Coach reserves the right to cancel the program if at any point she or he feels it is not advantageous for the coaching program to continue. If this happens, the Client is only responsible for the pro rata share of coaching services received.

DISCLAIMERS

The Client understands that the role of the Health Coach is not to prescribe or assess micro- and macronutrient levels; provide health care, medical or nutrition therapy services; or to diagnose, treat or cure any disease, condition or other physical or mental ailment of the human body. Rather, the Coach is a mentor and guide who has been trained in Integrative health coaching to help clients reach their own health goals by helping clients devise and implement positive, sustainable lifestyle changes. The Client understands that the Coach is not acting in the capacity of a doctor, licensed dietician-nutritionist, psychologist or other licensed or registered professional, and that any advice given by the Coach is not meant to take the place of advice by these professionals. If the Client is under the care of a health care professional or currently uses prescription medications, the Client should discuss any dietary changes or potential dietary supplements use with his or her doctor, and should not discontinue any prescription medications without first consulting his or her doctor.

The Coach is a Wellness Advocate with DoTERRA essential oils. The coach can help client understand uses of essential oils when asked, but by no means does the client have to purchase any oils whatsoever during or after the health coaching.

The Client has chosen to work with the Coach and understands that the information received should not be seen as medical or nursing advice and is not meant to take the place of seeing licensed health professionals.

PERSONAL RESPONSIBILITY AND RELEASE OF HEALTH CARE RELATED CLAIMS

- I, the client, acknowledge that the I take full responsibility for my life and well-being, as well as the lives and well-being of the Client's family and children (where applicable), and all decisions made during and after this program. I, the client, am responsible for my own results.
- I understand I can withdraw at any time by notifying my coach via phone or email.
- I am aware that health coaching will take place either over the phone, online or in person at mutually agreed upon dates and times.
- I understand that coaching is its own unique process that draws upon strategies for goal attainment and my health coach will guide me towards reaching my health and wellness goals.
- I am aware that coaching results cannot be guaranteed.
- I agree that it is my responsibility to tell my coach what works and what does not work, and to be honest about how I would like to be coached.

The Client expressly assumes the risks of the Program, including the risks of trying new foods or supplements, and the risks inherent in making lifestyle changes. The Client releases the Coach from any and all liability, damages, causes of action, allegations, suits, sums of money, claims and demands whatsoever, in law or equity, which the Client ever had, now has or will have in the future against the Coach, arising from the Client's past or future participation in, or otherwise with respect to, the Program, unless arising from the gross negligence of the Coach.



CONFIDENTIALITY

The coach agrees to implement and abide by HIPAA confidentiality laws aimed at protecting the client’s data. The Coach will keep the Client’s information private, and will not share the Client’s information to any third party unless compelled to by law or given authorization by client to discuss or share records with their health care provider involved in clients care, or if the coach feels there is serious threat to the clients health or safety or that of others or cause to suspect the potential for harm to children.

ARBITRATION, CHOICE OF LAW, AND LIMITED REMEDIES

In the event that there ever arises a dispute between Coach and Client with respect to the services provided pursuant to this agreement or otherwise pertaining to the relationship between the parties, the parties agree to submit to binding arbitration before the American Arbitration Association (Commercial Arbitration and Mediation Center for the Americas Mediation and Arbitration Rules). Any judgment on the award rendered by the arbitrator(s) may be entered in any court having jurisdiction thereof. Such arbitration shall be conducted by a single arbitrator. The sole remedy that can be awarded to the Client in the event that an award is granted in arbitration is refund of the Program Fee. Without limiting the generality of the foregoing, no award of consequential or other damages, unless specifically set forth herein, may be granted to the Client.

This agreement shall be construed according to the laws of the State of Oregon. In the event that any provision of this Agreement is deemed unenforceable, the remaining portions of the Agreement shall be severed and remain in full force.

If the terms of this Agreement are acceptable, please sign the acceptance below. By doing so, the Client acknowledges that: (1) he/she has received a copy of this letter agreement; (2) he/she has had an opportunity to discuss the contents with the Coach and, if desired, to have it reviewed by an attorney; and (3) the client understands, accepts and agrees to abide by the terms hereof.

Client name _____ Signature _____ Date _____
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